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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Wuhan Financial Holdings (Group) Co., Ltd.

(武漢金融控股(集團)有限公司)

(incorporated with limited liability in the People’s Republic of China)



武汉金融控股(集团)有限公司

Wuhan Financial Holdings(Group)Co.,Ltd.

U.S.\$300,000,000 5.80 per cent. Notes Due 2021 (the “New Notes”) (consolidated and form a single series with the U.S.\$142,000,000 5.80 per cent. Notes Due 2021 (the “Original Notes”))
(Stock Code: 5498)

Joint Global Coordinators

China International Capital Corporation

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners

**China International
Capital Corporation**

**Standard Chartered
Bank**

**Industrial Bank Co.,
Ltd. Hong Kong
Branch**

**Bank of
Communications**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

**Ping An of China
Securities (Hong
Kong) Company
Limited**

**Orient Securities
(Hong Kong)**

**China Everbright
Bank Hong Kong
Branch**

CMBC Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes as described in the offering circular dated 9 September 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the New Notes is expected to become effective on 21 October 2019.

Hong Kong, 18 October 2019

As at the date of this announcement, the directors of Wuhan Financial Holdings (Group) Co., Ltd. are Mr. Chen Zanxiong, Mr. Mei Lin, Mr. Guan Zhiwu and Mr. Ren Weilin.